OAK RIDGE National Laboratory

Lustre MGC and Obdclass Deep Dive

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Presentation Outline

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Introduction to MGC

- Lustre client software has 3 components:
  - MGC (Management Client)
  - MDC (Metadata Client)
  - OSC (Object Storage Client)
- MGC acts as interface between virtual file system layer and Management Server (MGS)
- MGS provides configuration information to all components
- Lustre targets register with MGS to provide information to MGS
- Lustre clients contact MGS to retrieve information from it

Introduction to MGC

- Major functionalities of MGC:
  - Lustre log handling
  - Distributed lock management
  - File system setup
- MGC is the first obd device created in Lustre obd device lifecycle
- Obd device in Lustre provides a level of abstraction on Lustre components
  - Generic operations can be applied without knowing the specific device details

MGC Module Initialization

- When MGC kernel module initializes, it registers as an obd device with Lustre using `class_register_type()`

```
int class_register_type(const struct obd_ops *dt_ops,
                        const struct md_ops *md_ops,
                        bool enable_proc,
                        const char *name, struct lu_device_type *ldt)
```

- Obd device data and metadata operations are defined using obd_ops and `md_ops` structures
- Since MGC deals with metadata, only `obd_ops` is defined
- `class_register_type()` passes `&mgc_obd_ops`, and `LUSTRE_MGC_NAME` as its arguments
- `LUSTRE_MGC_NAME` is defined as "`mgc`" in `include/obd.h`

MGC Obd Operations

- Defined by mgc_obd_ops structure
- All operations are defined as function pointers
- Provides level of abstraction on Lustre components
- Main operations described here are,
  - mgc_setup()
  - mgc_precleanup()
  - mgc_cleanup()
  - mgc_import_event()
  - mgc_process_config()

```
static const struct obd_ops mgc_obd_ops = {
        .o_owner        = THIS_MODULE,
        .o_setup        = mgc_setup,
        .o_precleanup   = mgc_precleanup,
        .o_cleanup      = mgc_cleanup,
        .o_add_conn     = client_import_add_conn,
        .o_del_conn     = client_import_del_conn,
        .o_connect      = client_connect_import,
        .o_disconnect   = client_disconnect_export,
        .o_set_info_async = mgc_set_info_async,
        .o_get_info       = mgc_get_info,
        .o_import_event = mgc_import_event,
        .o_process_config = mgc_process_config,
};
```

MGC Obd Operations (cont.)

- obd_ops structure can be used to share information between two subsystems
- Shows the example of mgc_get_info() from mgc_obd_ops
- Llite makes a call to mgc_get_info()
- Llite invokes obd_get_info() instead of mgc_get_info()
- obd_get_info() invokes OBP macro by passing obd_export structure with get_info operation
- OBP concatenates "o" with operation which results in o_get_info()

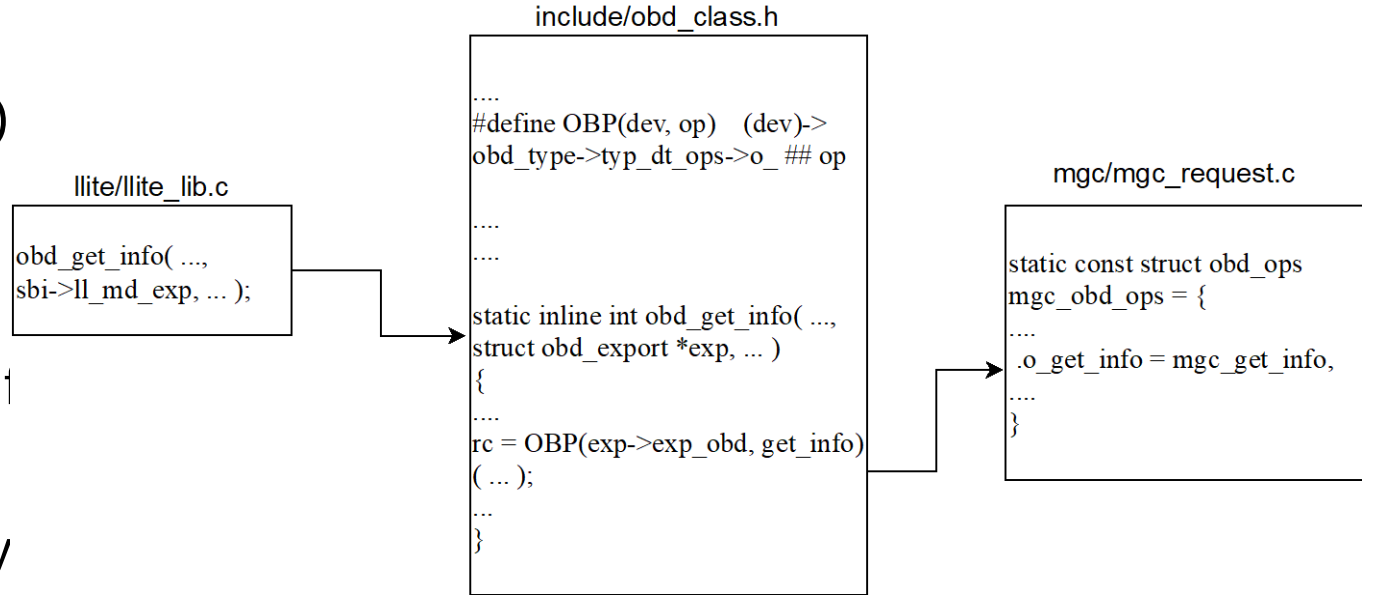

Figure 1. Communication between llite and mgc through obdclass[1]

MGC Obd Operations (cont.)

- How does llite make sure to get the correct export for mgc ?
- obd_get_info() has an argument called sbi->ll_md_exp
- sbi is a type of ll_sb_info defined in llite_internal.h
- ll_md_exp field from ll_sb_info is a type of obd_export structure
- obd_export has a field *exp_obd which is an obd_device structure
- obd_connect() retrieves export using the obd_device structure

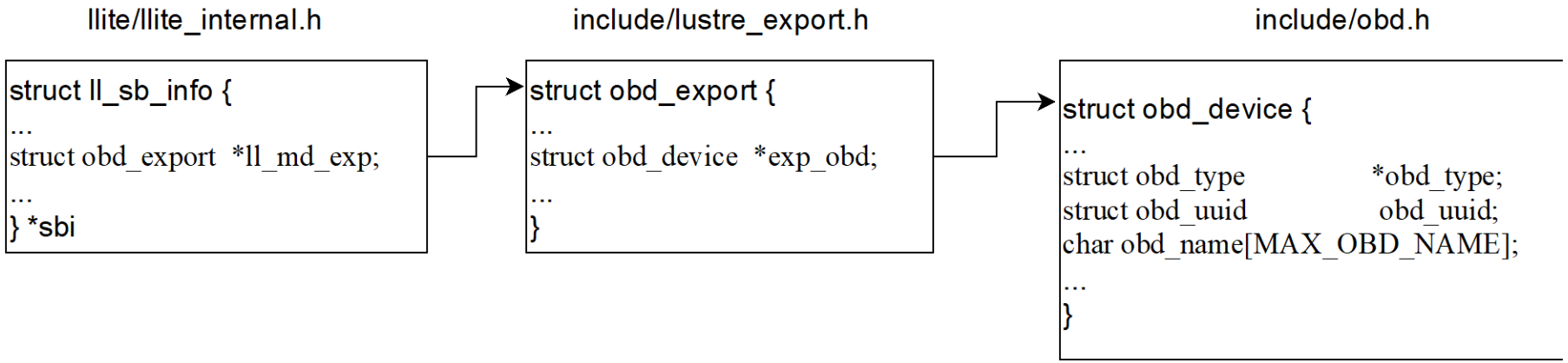

Figure 2. Data structures involved in the communication between mgc and llite subsystems [1]

mgc_setup()

- The initial routine that gets executed to start and setup the MGC obd device
- Lustre module initialization begins from `lustre_init()`
- `register_filesystem()` registers Lustre among the list of file systems
- `lustre_fill_super()` is the entry point for mount call from client
- `lustre_start_mgc()` sets up MGC obd device to start process logs
- `lustre_start_simple()` invokes obdclass specific routines through `do_lcfg()`

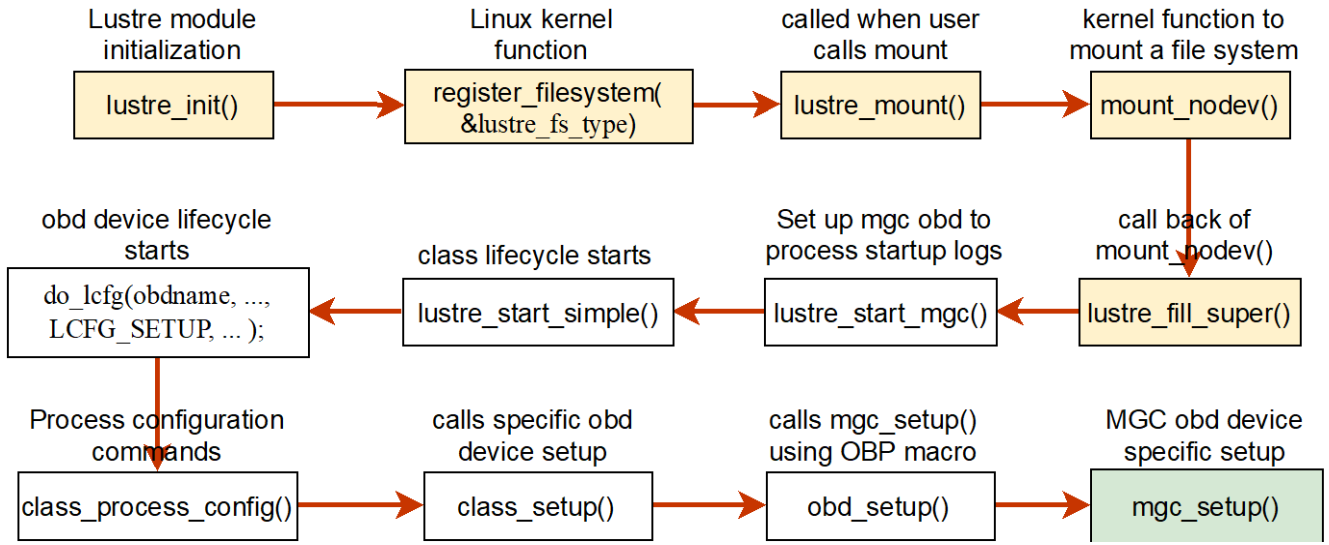

Figure 3. mgc_setup() call graph starting from Lustre file system mounting [1]

```
static struct file_system_type lustre_fs_type = {
        .owner          = THIS_MODULE,
        .name           = "lustre",
        .mount          = lustre_mount,
        .kill_sb        = lustre_kill_super,
        .fs_flags       = FS_RENAME_DOES_D_MOVE,
};
```

mgc_setup()(cont.)

- do_lcfg() takes obd device name and lcfg_command
- do_lcfg() takes LCFG_SETUP and invokes class_process_config()
- class_setup() creates hashes and self-export
- obd_setup() calls mgc_setup() through OBP macro
- mgc_setup() does the following,
  - Adds reference to PTL-RPC layer
  - Sets up RPC client using client_obd_setup()
  - mgc_llog_init() initializes Lustre logs
  - mgc_tunables_init() initializes the tunables
  - kthread_run starts mgc_requeue_thread

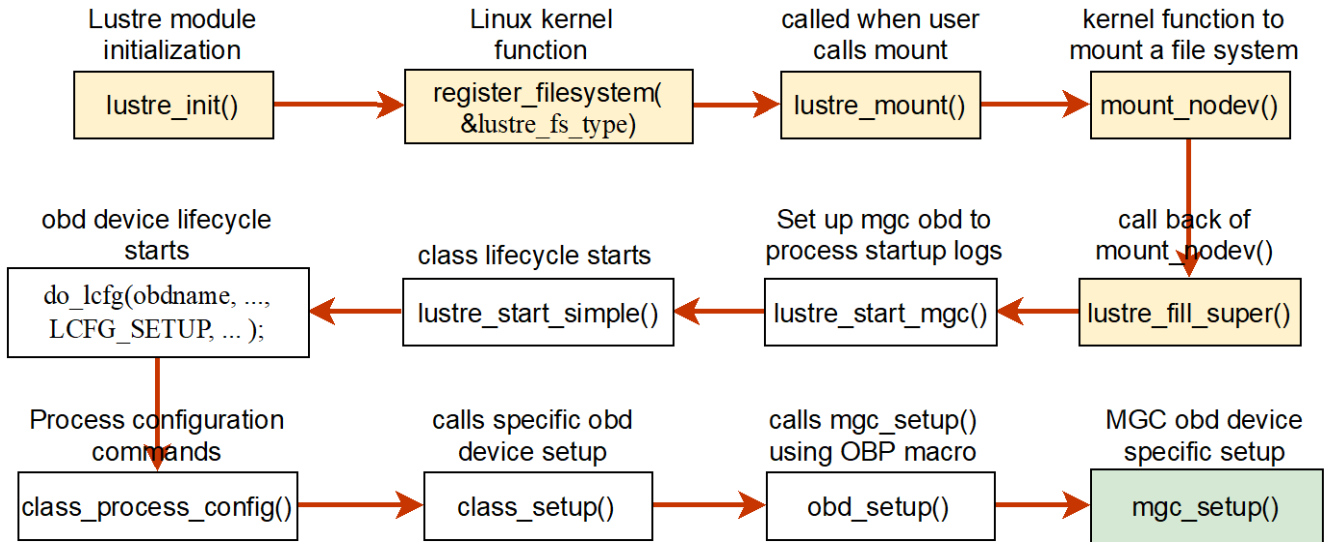

Figure 3. mgc_setup() call graph starting from Lustre file system mounting [1]

```
enum lcfg_command_type {
        LCFG_ATTACH             = 0x00cf001, /**< create a new obd instance */
        LCFG_DETACH             = 0x00cf002, /**< destroy obd instance */
        LCFG_SETUP              = 0x00cf003, /**< call type-specific setup */
        LCFG_CLEANUP            = 0x00cf004, /**< call type-specific cleanup
                                              */
        LCFG_ADD_UUID           = 0x00cf005, /**< add a nid to a niduuid */
        . . . . .
};
```

Lustre Log Handling

- Lustre makes use of logging for recovery and distributed transaction commits
- Logs associated with Lustre are called ‘llogs’
- Config logs, startup logs and change logs correspond to various llogs
- llog_reader can be used to read llogs
- MGS constructs a log for the target when Lustre target registers with MGS
- Lustre client log is created for client when its mounted
- When user mounts the the Lustre client, logs are downloaded on the client
- MGC reads and processes the logs and sends them to clients and servers

Log Processing in MGC

- `lustre_fill_super()` makes a call to `ll_fill_super()`
- Initializes a config log instance specific to super block
- `lustre_process_log()` gets a config log from MGS and starts processing it
- Continues to process new statements appended to logs
- Resets `lustre_cfg_bufs` and calls `obd_process_config()`
- Invokes `mgc_process_config()` using `OBP` macro
- The `lcfg_command` passed is `LCFG_LOG_START`
- `config_log_add()` adds the log to the list of active logs watched for updates by MGC

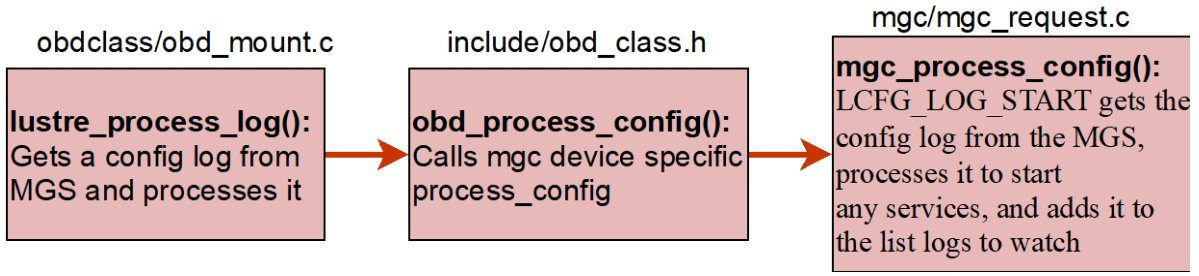

Figure 4. mgc_process_config() call graph [1]

mgc_precleanup() and mgc_cleanup()

- class_cleanup() starts the shutdown of an obd device
- mgc_precleanup() makes sure that all exports are destroyed
- Decrements mgc_count which keeps count of number of threads
- obd_cleanup_client_import() destroys client-side import interface
- mgc_cleanup() invokes mgc_llog_fini() which cleans up Lustre logs with the MGC
- Log cleaning is accomplished by llog_cleanup()

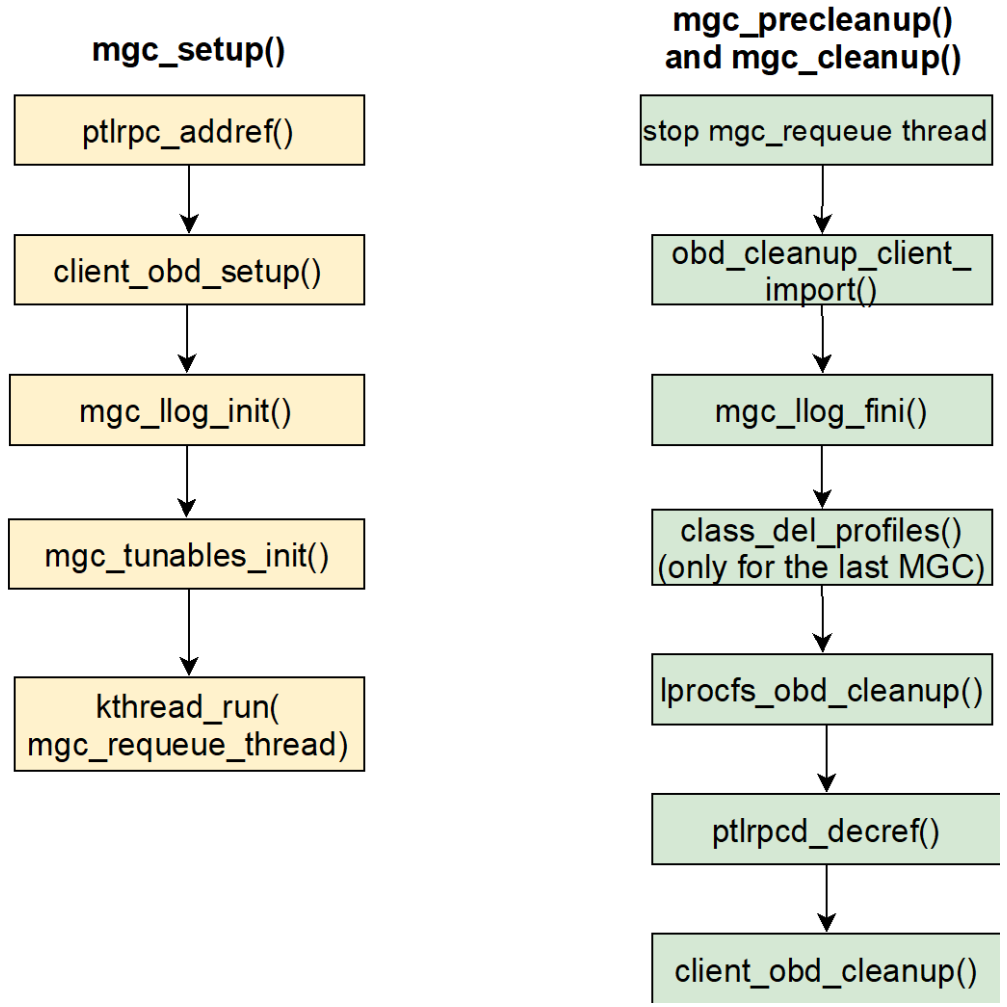

Figure 4. mgc_setup() vs. mgc_cleanup() [1]

mgc_precleanup() and mgc_cleanup() (cont.)

- mgc_cleanup() deletes profiles for the last MGC obd device using class_del_profiles()
- Lustre profiles help to identify intended recipients of the data
- lprocsfs_obd_cleanup() removes sysfs and debugfs entries
- Decrements reference to PTL-RPC layer and calls client_obd_cleanup()
- Makes the obd namespace points to NULL and destroys client-side import interface
- Frees up the obd device using OBD_FREE macro
- After the obd_precleanup(), uuid-export and nid-export hashtables are freed up and destroyed

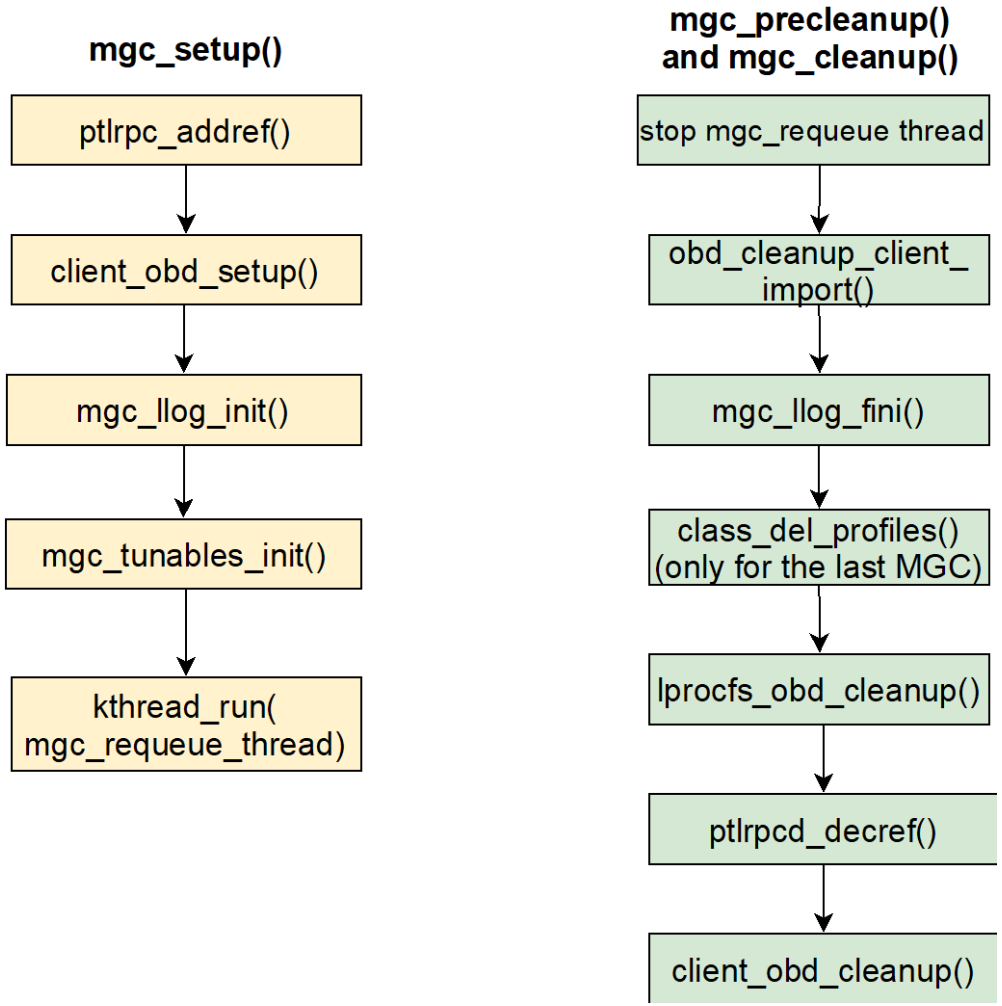

Figure 4. mgc_setup() vs. mgc_cleanup() [1]

mgc_import_event()

- mgc_import_event() handles events reported at the MGC import interface
- Type of import events identified by MGC are listed in obd_import_event
- Client-side imports are used by clients to communicate with exports on the server
- For e.g., in communication from MDS to MGS, MDS will be using client import to communicate with MGS server-side export

```
enum obd_import_event {
        IMP_EVENT_DISCON     = 0x808001,
        IMP_EVENT_INACTIVE   = 0x808002,
        IMP_EVENT_INVALIDATE = 0x808003,
        IMP_EVENT_ACTIVE     = 0x808004,
        IMP_EVENT_OCD        = 0x808005,
        IMP_EVENT_DEACTIVATE = 0x808006,
        IMP_EVENT_ACTIVATE   = 0x808007,
};
```

Introduction to Obdclass

- Obdclass allows to apply generic operations without knowing the specific details of obd devices
- MGC, MDC, OSC, LOV and LMV are examples of obd devices in Lustre that makes use of obdclass
- Obd devices can be connected in different ways to form client-server pairs for data exchange in Lustre
- Obd devices in Lustre are stored in obd_devs array and is limited by MAX_OBD_DEVICES
- obd_devs array is indexed using obd_minor number
- An obd device can be identified using its minor number, name or uuid

```
static struct obd_device *obd_devs[MAX_OBD_DEVICES];
```

```
#define MAX_OBD_DEVICES 8192
```

obd_device structure

- obd_type defines the type of the obd device – metadata, bulk or both
- obd_magic used to identify data corruption with an obd device
- obd_minor is the index of obd_devs array
- lu_device indicates obd device is a real device such as ldiskfs or zfs
- Includes various flags to indicate the current status of obd device
  - obd_attached, obd_set_up, obd_stopping, obd_starting and so on
- uuid-export and nid-export hash tables for obd device
- Linked lists pointing to obd_nid_stats, obd_exports and obd_unlinked_exports

```
struct obd_device {
        struct obd_type                 *obd_type;
        __u32                            obd_magic;
        int                              obd_minor;
        struct lu_device                *obd_lu_dev;
        struct obd_uuid                  obd_uuid;
        char                             obd_name[MAX_OBD_NAME];
        unsigned long
                obd_attached:1,
                obd_set_up:1,
                . . . . .
                obd_stopping:1,
                obd_starting:1,
                obd_force:1,
                . . . . .
        struct rhashtable       obd_uuid_hash;
        struct rhltable         obd_nid_hash;
        struct obd_export       *obd_self_export;
        struct obd_export       *obd_lwp_export;
        struct kset             obd_kset;
        struct kobj_type        obd_ktype;
        . . . . .
};
```

MGC Life Cycle

- MGC is the first obd device setup and started by Lustre in the life cycle
- Generic file system mount function `vfs_mount()` is invoked by mount system call from user
  - Handles the generic portion of mounting the file system
- Invokes specific mount function, `lustre_mount()`
- `lustre_mount()` invokes kernel function `mount_nodev()` which invokes `lustre_fill_super()` as its callback function

```
static struct dentry *lustre_mount(struct file_system_type *fs_type, int flags,
                                   const char *devname, void *data)
{
        return mount_nodev(fs_type, flags, data, lustre_fill_super);
}
```

MGC Life Cycle

- `lustre_fill_super()` is the entry point for mount call into Lustre
- Initializes Lustre superblock, which is used by MGC to write a local copy of the config log
- `ll_fill_super()` initializes a config log instance specific for the superblock
- `cfg_instance` field is unique to the superblock, obtained using `ll_get_cfg_instance()`
- Also has a uuid and a callback handler defined by the function `class_config_llog_handler()`
- File system name field of `ll_sb_info` is populated by using `get_profile_name()`
- `get_profile_name()` obtains a profile name corresponding to the mount command issued from the user from the `lustre_mount_data` structure

```
struct config_llog_instance {
        unsigned long              cfg_instance;
        struct super_block        *cfg_sb;
        struct obd_uuid            cfg_uuid;
        llog_cb_t                  cfg_callback;
        int                        cfg_last_idx;
        int                        cfg_flags;
        __u32                      cfg_lwp_idx;
        __u32                      cfg_sub_clds;
};
```

MGC Life Cycle

- `ll_fill_super()`invokes `lustre_process_log()` which gets config logs from MGS
- Will continue to process new statements appended to the logs
- Three parameters passed to this function are superblock, log name and config log instance
  - config log instance is used by MGC to write local copy of the config log
  - logname is name of llog replicated from MGS
- `obd_process_config()` uses OBP macro to call MGC specific `mgc_process_config()`
- Logs are added to the list of logs to watch

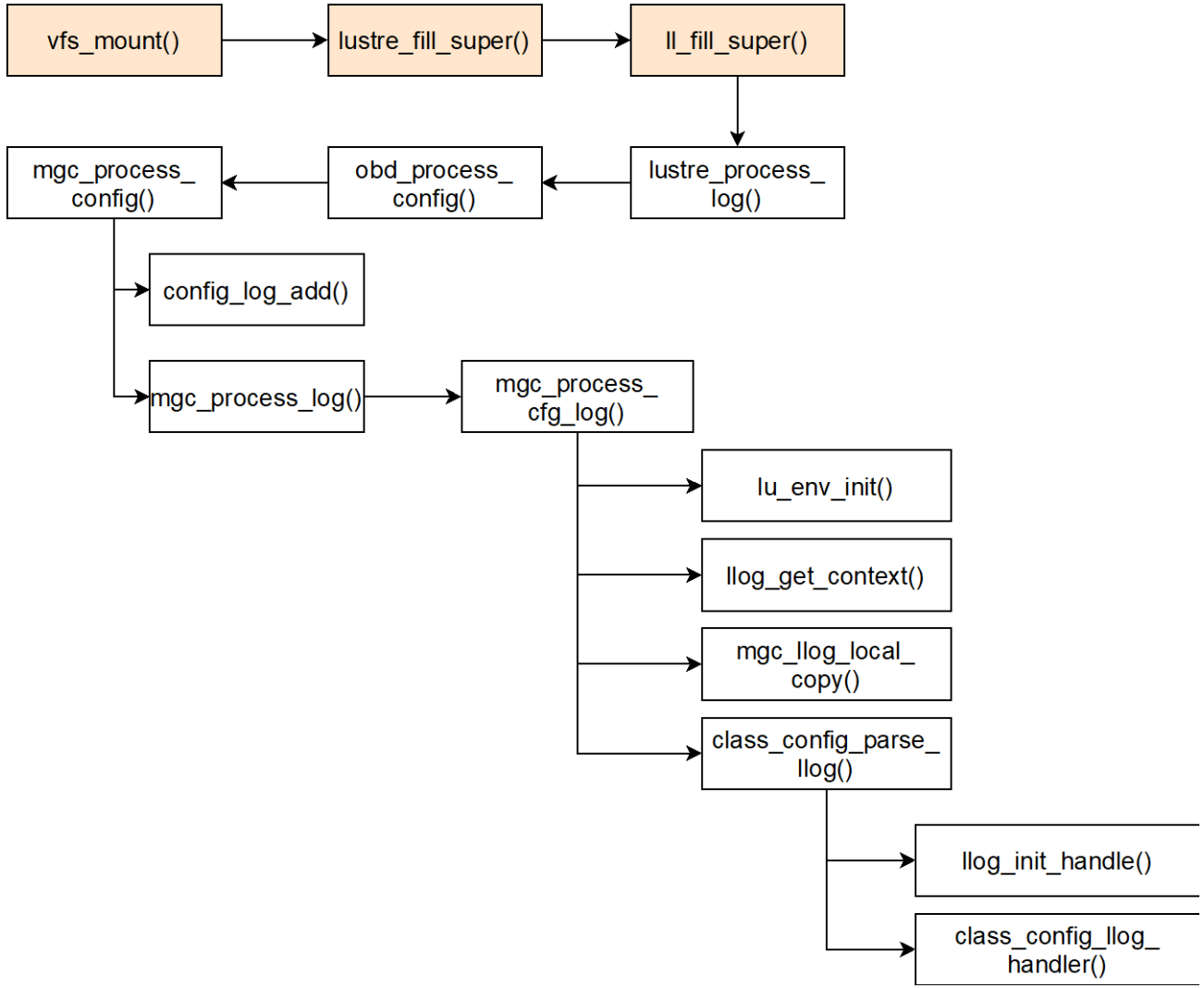

Figure 5. Obd device life cycle workflow for MGC [1]

MGC Life Cycle

- `mgc_process_config()` invokes the following subfunctions
- `config_log_add()` categorizes the data in config log based on:
  - ptl-rpc layer, configuration parameters, nodemaps and barriers
- Log data related to each of these is copied to memory using `config_log_find_or_add()`
- `mgc_process_log()` gets config log from MGS
- `mgc_process_cfg_log()` reads the log and creates a local copy
- Initializes an environment and context using `lu_env_init()` and `llog_get_context()`
- `mgc_llog_local_copy()` is used to create a local copy of the log

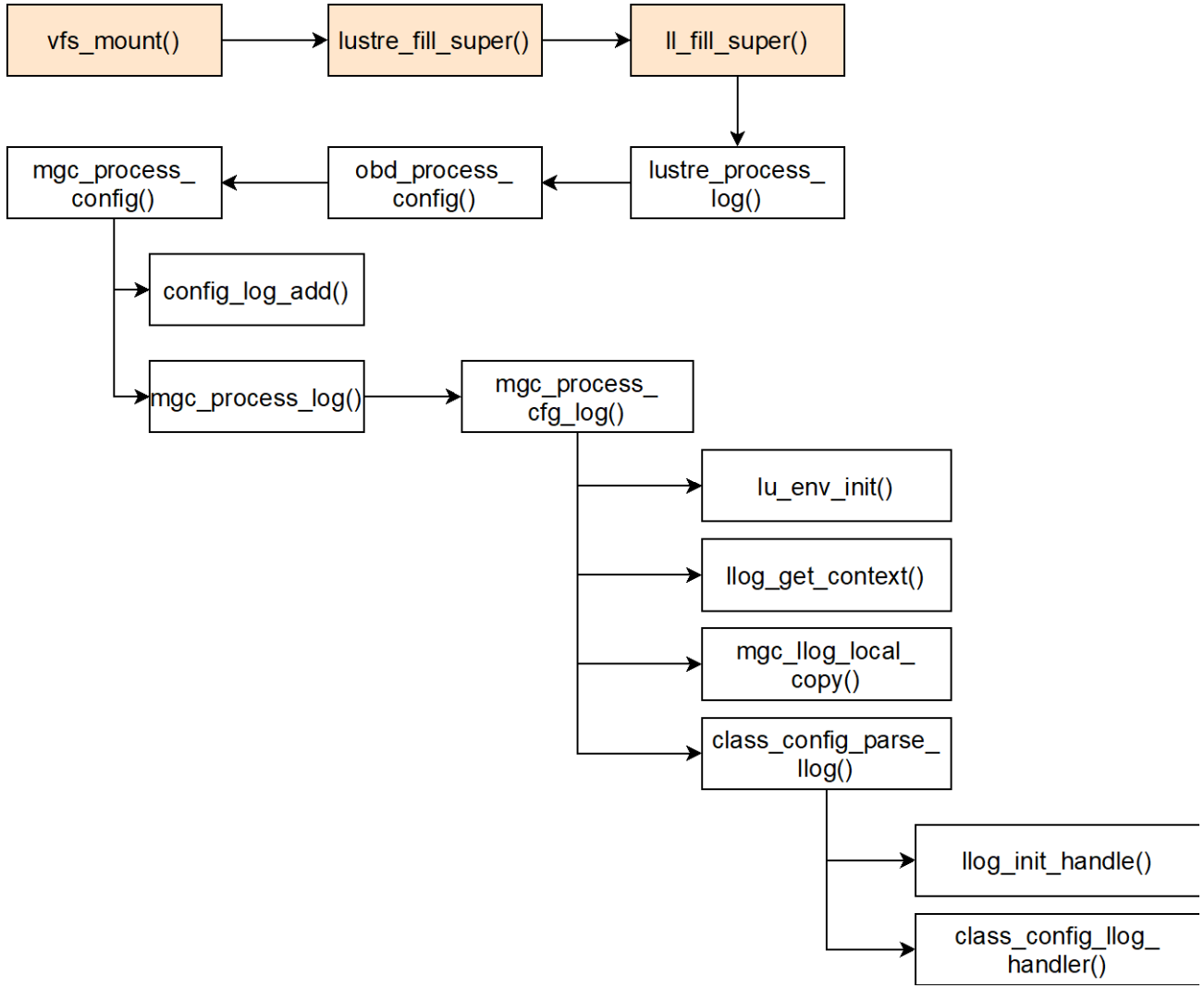

Figure 5. Obd device life cycle workflow for MGC [1]

MGC Life Cycle

- Real time changes are parsed using the function `class_config_parse_llog()`
- First log that is being parsed is `start_log`
- `class_config_parse_llog()` acquires lock on the log using `llog_init_handle()`
- Uses an index and a callback function (`class_config_llog_handler()`) to process logs
- Callback handler also initializes `lustre_cfg_bufs` to temporarily store log data
- The following actions take place afterwards,
  - translates log names to obd device names
  - appends uuid with obd device name for each Lustre client mount
  - attaches the obd device

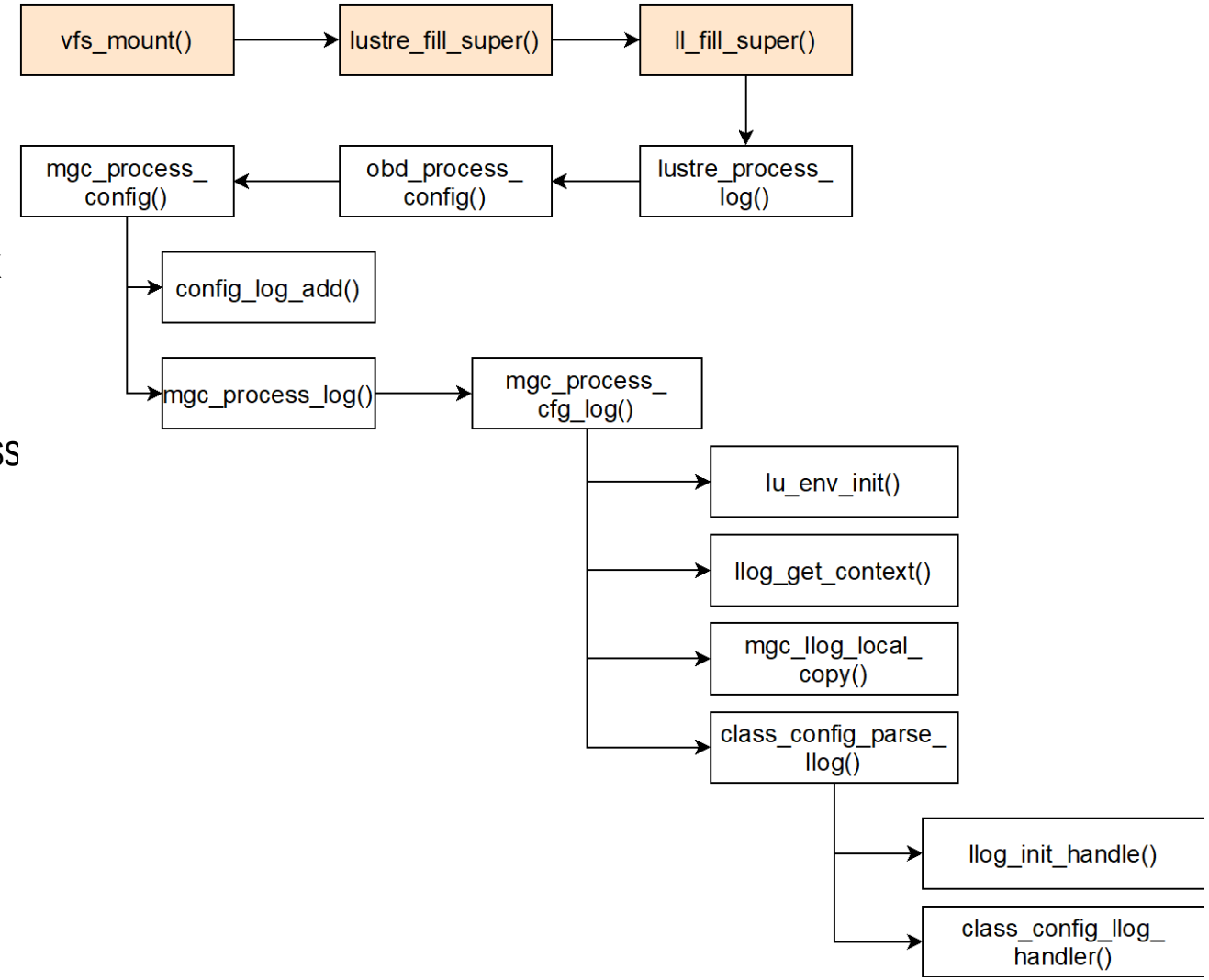

Figure 5. Obd device life cycle workflow for MGC [1]

MGC Life Cycle

- Each obd device then sets up a key to communicate with other devices through secure ptl-rpc layer
- Rules for creating this key are stored in the config log
- Obd device then creates a connection for communication
- Start log contains all state information for all configuration devices
- The lustre configuration buffer (`lustre_cfg_bufs`) stores this information temporarily
- Obd device then use this buffer to consume log data
- After creating a connection, the handler extracts information (uuid, nid etc.) required to form Lustre `config_logs`

MGC Life Cycle

- `llog_rec_hdr` decides what type of information should be parsed from the logs
- For instance,
  - `OBD_CFG_REC` indicates the handler to scan obd device configuration information
  - `CHANGELOG_REC` asks to parse for changelog records
- Using nid and uuid information about the obd device the handler now invokes `class_process_config()` routine
- This function repeats the cycle of obd device creation for other obd devices
- Notice that the only obd device exists in Lustre at this point in the life cycle is MGC
- `class_process_config()` function calls the generic obd class functions such as `class_attach()`, and `class_setup()` depending upon the `lcfg_command` it receives for a specific obd device

Obd Device Life Cycle – class_attach()

- First method in the lifecycle of an obd device – class_attach()
- Registers and adds the obd device to the list of obd devices
- The attach function checks if obd type being passed is valid
- obd_ops and md_ops determine obd device performs what type of operation
- lu_device_type is applicable only for real block devices
- Differentiates metadata and bulk data devices using LU_DEVICE_MD and LU_DEVICE_DT

```
struct obd_type {
        const struct obd_ops    *typ_dt_ops;
        const struct md_ops     *typ_md_ops;
        struct proc_dir_entry   *typ_procroot;
        struct dentry           *typ_debugfs_entry;
#ifdef HAVE_SERVER_SUPPORT
        bool                     typ_sym_filter;
#endif
        atomic_t                 typ_refcnt;
        struct lu_device_type   *typ_lu;
        struct kobject           typ_kobj;
};
```

```
static struct lu_device_type osd_device_type = {
        .ldt_tags     = LU_DEVICE_DT,
        .ldt_name     = LUSTRE_OSD_LDISKFS_NAME,
        .ldt_ops      = &osd_device_type_ops,
        .ldt_ctx_tags = LCT_LOCAL,
};
```

Obd Device Life Cycle – class_attach()

- class_newdev() creates and allocates a new obd device
- class_get_type() registers and loads the device
- class_new_export_self() creates a new export and adds it to the hashtable of exports
- Self-export is created only for client obd device
- Last part of class_attach() is registering/listing obd device
- class_register_device() lists the device in obd_devs array
- Assigns a minor number to the obd device

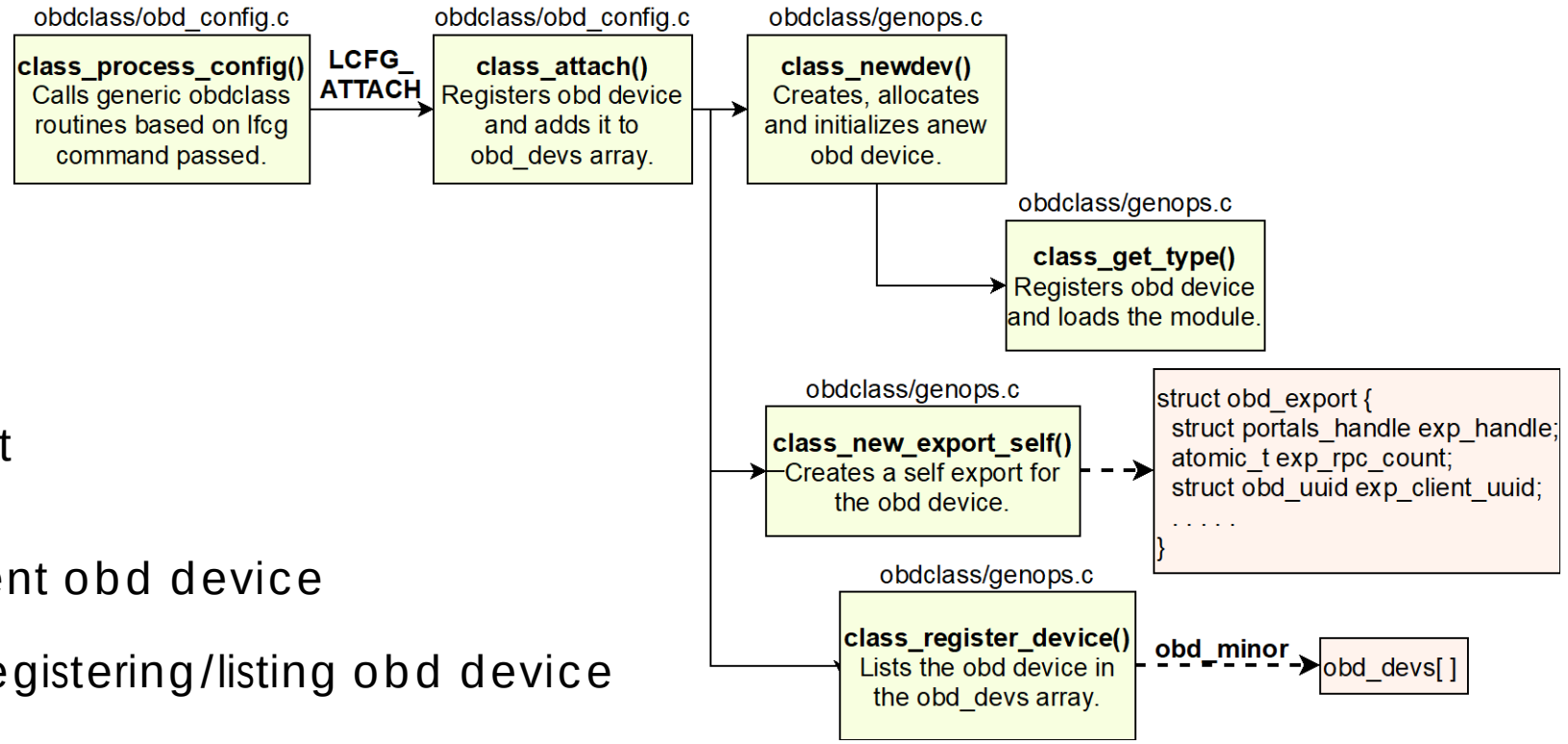

Figure 6. Workflow of class_attach() function in obd device lifecycle [1]

obd_export Structure

- obd_export represents a target side export connection for an obd device
- For every connected client, there will be an export structure on the server attached to the same obd device
- exp_handle is used identify which export the clients are talking to
- exp_rpc_count is the number of RPC references
- exp_cb_count counts commit callback references
- exp_locks_list maintains a linked list of all the locks
- exp_client_uuid is the UUID of client connected to this export
- exp_obd_chain links all the exports on an obd device

```
struct obd_export {
        struct portals_handle   exp_handle;
        atomic_t                exp_rpc_count;
        atomic_t                exp_cb_count;
        atomic_t                exp_replay_count;
        atomic_t                exp_locks_count;
#if LUSTRE_TRACKS_LOCK_EXP_REFS
        struct list_head        exp_locks_list;
        spinlock_t              exp_locks_list_guard;
#endif
        struct obd_uuid         exp_client_uuid;
        struct list_head        exp_obd_chain;
        struct work_struct      exp_zombie_work;
        struct list_head        exp_stale_list;
        struct rhash_head       exp_uuid_hash;
        struct rhlist_head      exp_nid_hash;
        struct hlist_node       exp_gen_hash;
        struct list_head        exp_obd_chain_timed;
        struct obd_device      *exp_obd;
        struct obd_import       *exp_imp_reverse;
        struct nid_stat         *exp_nid_stats;
        struct ptlrpc_connection *exp_connection;
        __u32                    exp_conn_cnt;
        struct cfs_hash         *exp_lock_hash;
        struct cfs_hash         *exp_flock_hash;
};
```

Obd Device Life Cycle – `class_setup()`

- `class_setup()` creates hashtables and self-export
- Obtains `obd device` from `obd_devs` array using `obd_minor`
- Sets `obd_starting` flag to indicate that set up of this device has started
- Device specific `obd_setup()` is invoked by `class_setup()`
- Invokes device specific routines such as `mgc_setup()` and `lwp_setup()`
- `client_obd_setup()` populates `client_obd` structure

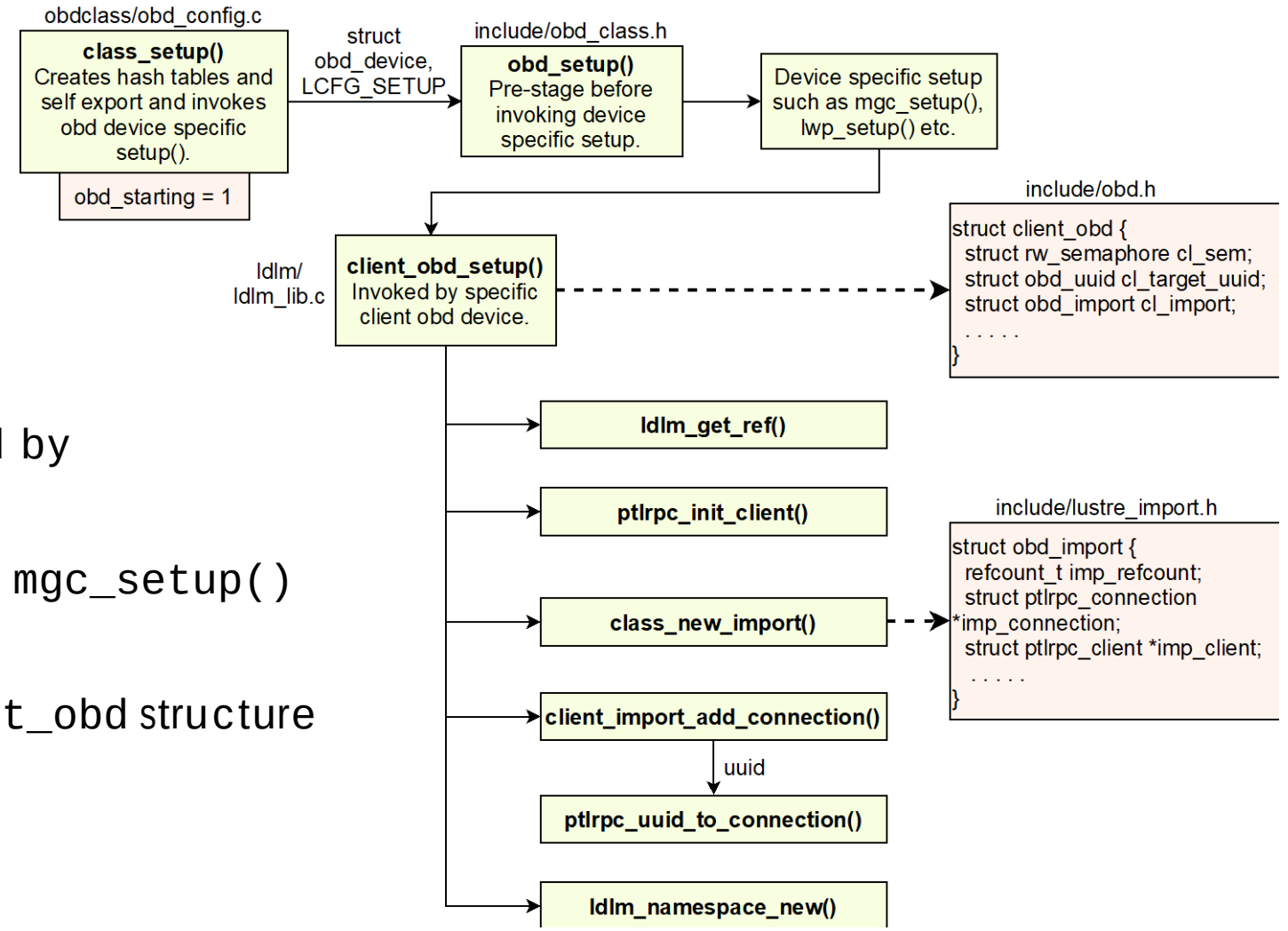

Figure 7. Workflow of class_setup() function in obd device lifecycle [1]

Obd Device Life Cycle – class_setup()

- client_obd structure is used for page cache and extended attributes management
- It comprises of fields pointing to,
  - uuid and import interfaces
  - counter to keep track of client connections
  - maximum and default extended attribute sizes
  - cl_cache: LRU cache for caching OSC pages
  - cl_lru_left: available LRU slots per OSC cache
  - cl_lru_busy: number of busy LRU pages
  - cl_lru_in_list: number of LRU pages in the cache for client_obd

```
struct  client_obd {
        struct rw_semaphore         cl_sem;
        struct obd_uuid             cl_target_uuid;
        struct obd_import           *cl_import; /* ptlrpc c
        size_t                      cl_conn_count;
        __u32                       cl_default_mds_easize;
        __u32                       cl_max_mds_easize;
        struct cl_client_cache      *cl_cache;
        atomic_long_t               *cl_lru_left;
        atomic_long_t               cl_lru_busy;
        atomic_long_t               cl_lru_in_list;
        . . . . .
};
```

Obd Device Life Cycle – `class_setup()`

- `client_obd_setup()` obtains LDLM lock to setup LDLM layer references
- Sets up ptl-rpc request and reply portals using `ptlrpc_init_client()`
- `client_obd` defines a pointer to the `obd_import` structure
- `obd_import` represents client-side view of the remote target
- New import connection for the obd device is created using `class_new_import()`
- Adds an initial connection to ptl-rpc layer using `client_import_add_connection()`
- `client_obd_setup()` creates ldlm namespace using `ldlm_namespace_new()`

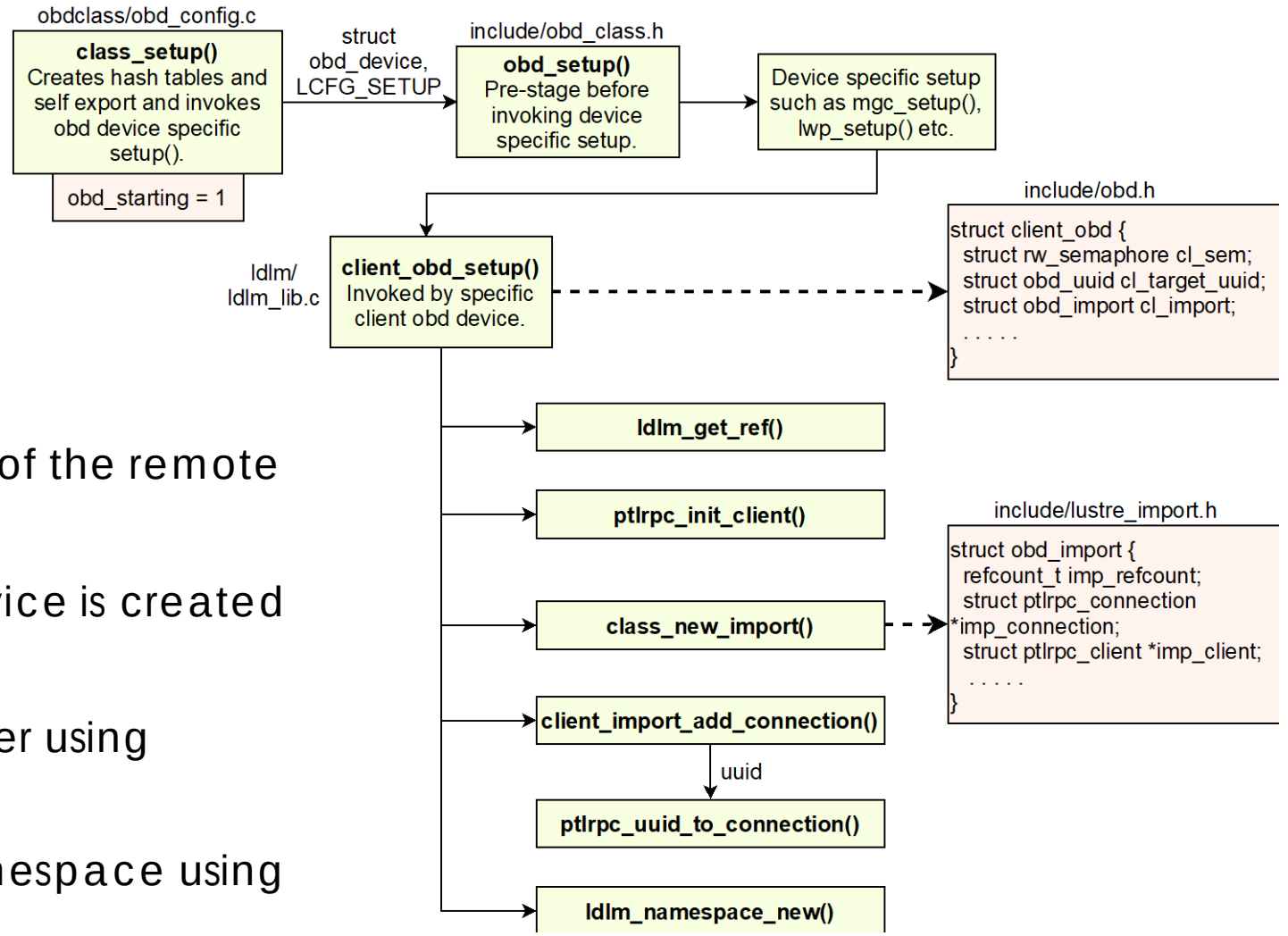

Figure 7. Workflow of class_setup() function in obd device lifecycle [1]

Obd Device Life Cycle – `class_precleanup()` and `class_cleanup()`

- Lustre unmount process begins from `ll_umount_begin()` defined as part of `ll_super_operations`
- `ll_umount_begin()` accepts a `super_block`
- Metadata and data exports are extracted using `class_exp2obd()`
- `obd_force` flag from `obd_device` structure is set to indicate the cleanup process
- Periodically checks and waits to finish until there are no outstanding requests from vfs layer

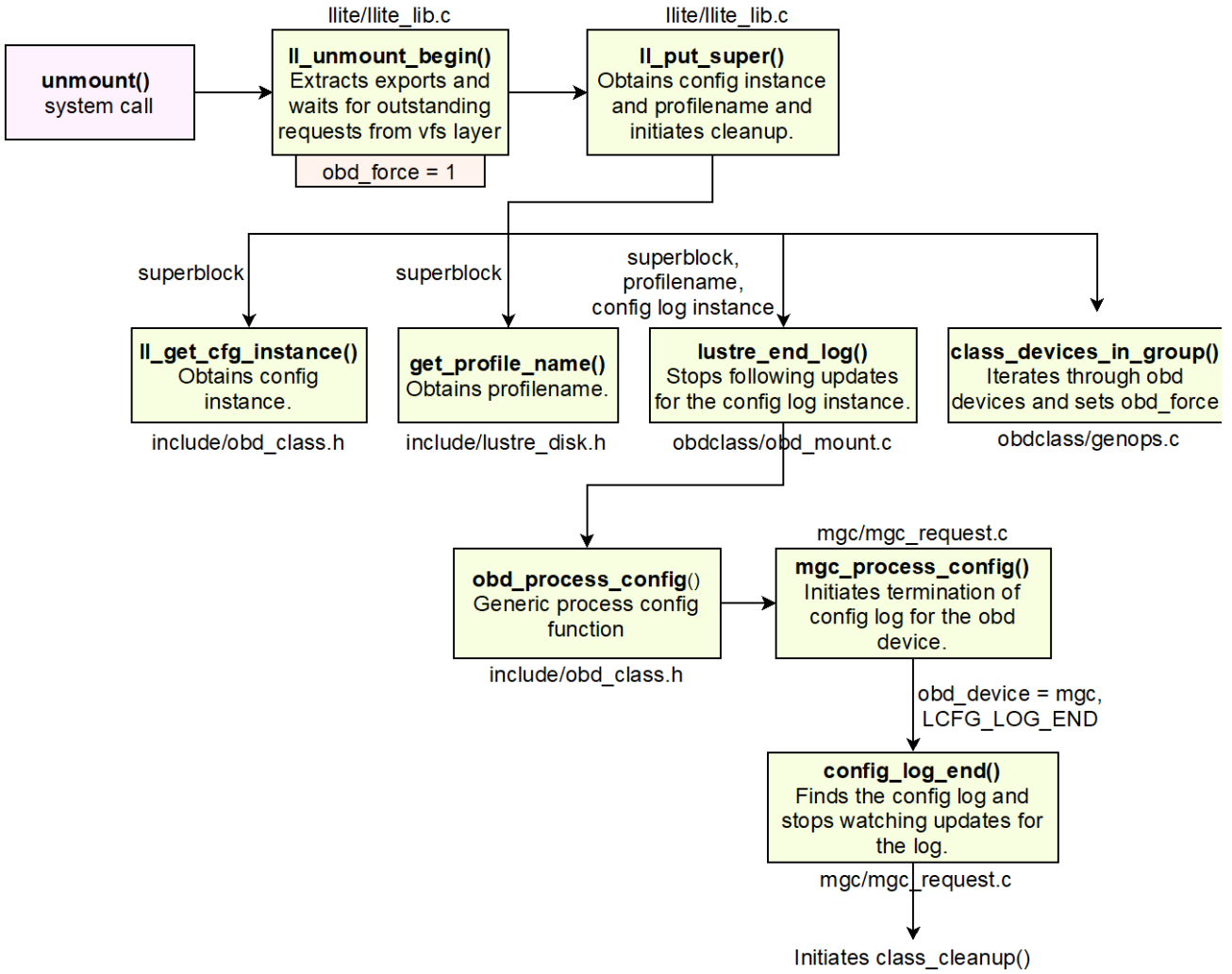

Figure 8. Lustre unmounting and initiation of class_cleanup() in obd device lifecycle [1]

Obd Device Life Cycle – class_precleanup() and class_cleanup()

- ll_put_super() obtains cfg_instance and profile name for super block using ll_get_cfg_instance() and get_profile_name()
- lustre_end_log() ensures to stop following updates for the config log
- obd_process_config() invokes device specific mgc_process_config()
- config_log_end() finds the config log and stop watching updates
- ll_put_super() invokes class_devices_in_group() which iterates through devices and sets obd_force flag
- Afterwards it calls class_manual_cleanup() routine which invokes obdclass functions class_cleanup() and class_detach()

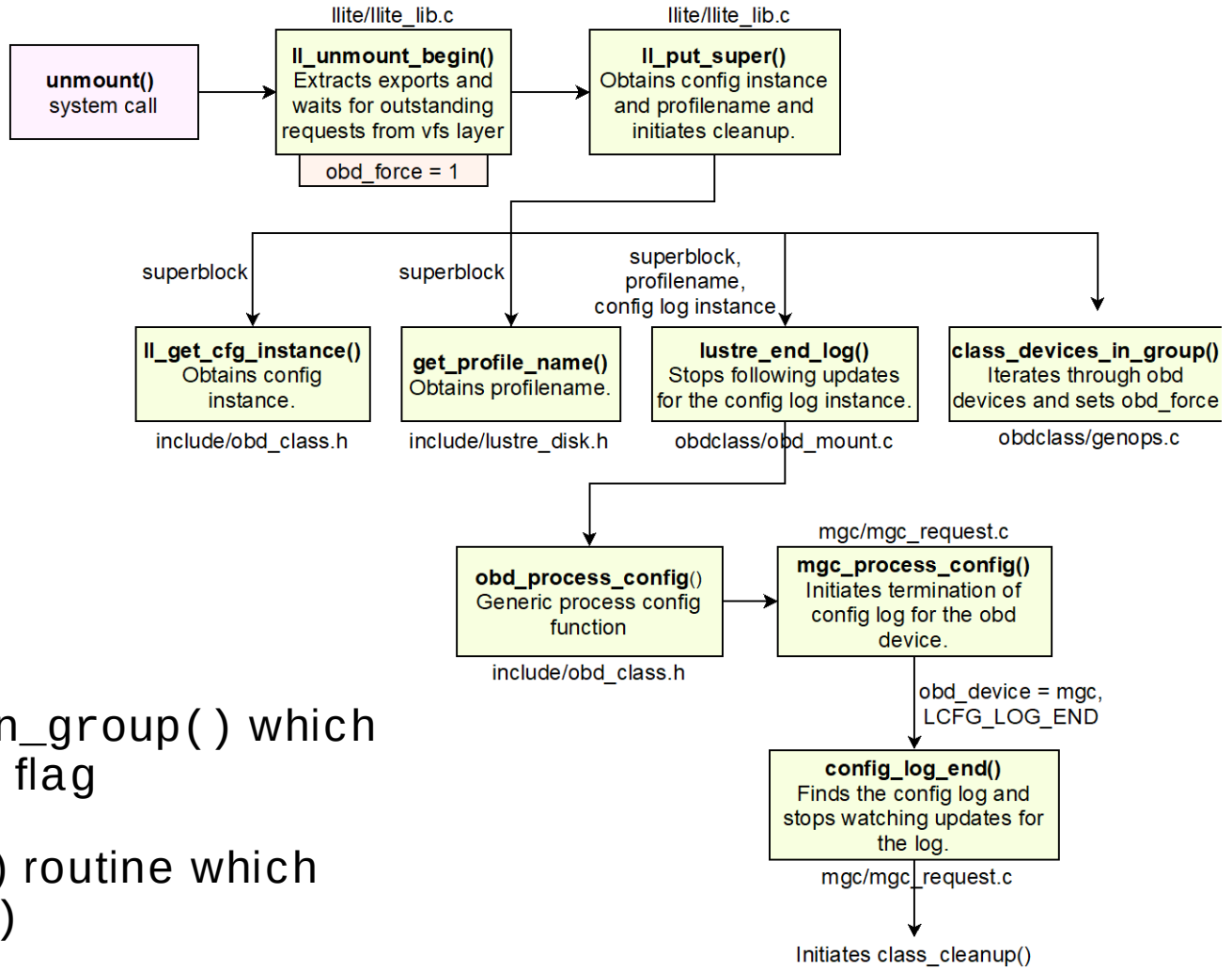

Figure 8. Lustre unmounting and initiation of class_cleanup() in obd device lifecycle [1]

Obd Device Life Cycle – class_precleanup() and class_cleanup()

- class_cleanup() starts the shutdown of the obd device
- Sets obd_stopping flag to indicate cleanup has started
- Disconnects exports using class_disconnect_exports()
- Invokes generic function obd_precleanup() to ensure all exports are destroyed
- class_cleanup() destroys uuid-export, nid-export, and nid-stats hashtables
- class_detach() makes the obd_attached flag to zero
- class_unregister_device() unregisters the device
- class_decref() destroys last export by calling class_unlink_export()

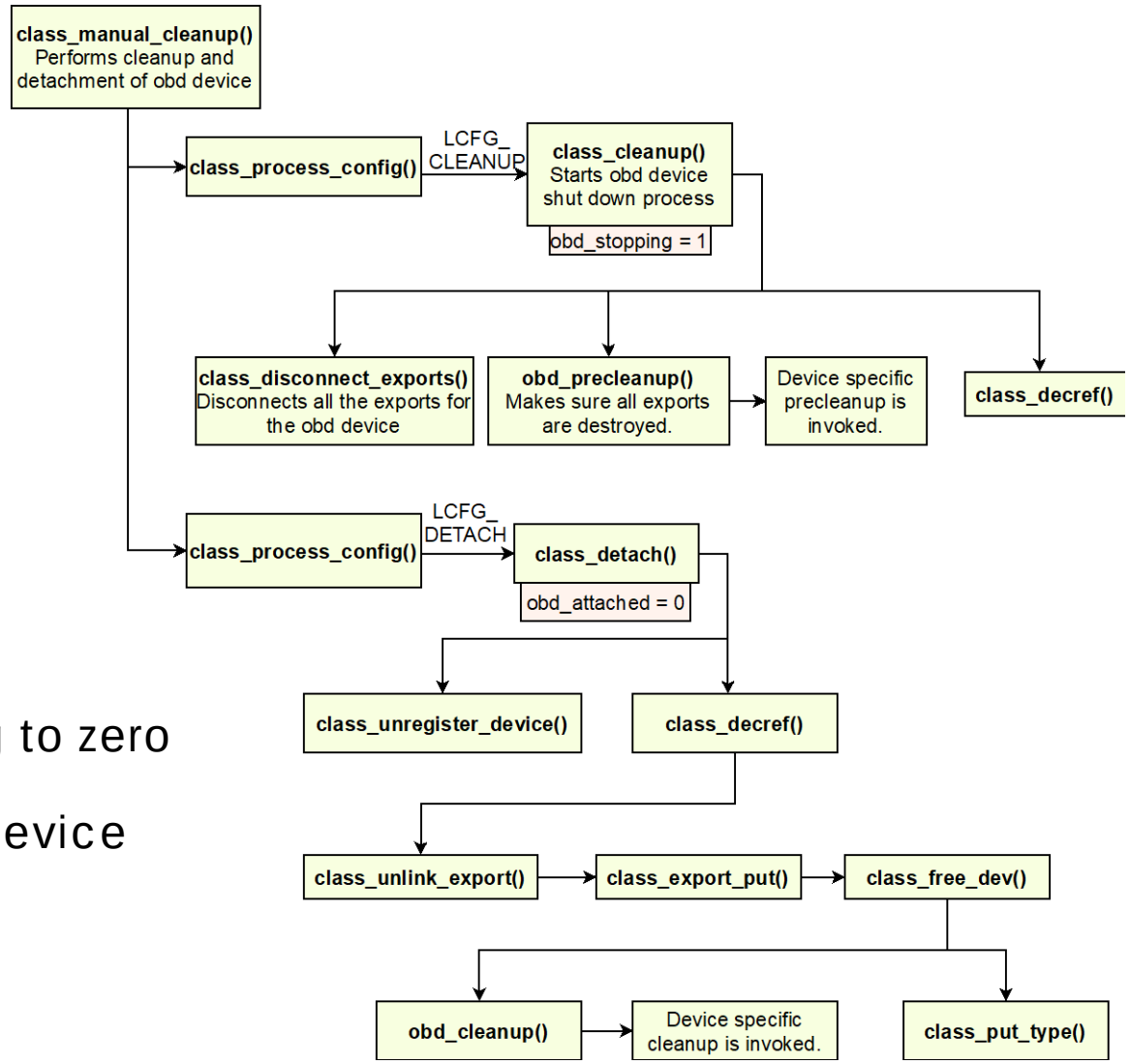

Figure 9. class_cleanup() workflow in obd device lifecycle [1]

Obd Device Life Cycle – `class_precleanup()` and `class_cleanup()`

- `class_export_put()` frees the obd device using `class_free_dev()`
- `class_free_dev()` call device specific cleanup through `obd_cleanup()`
- `class_put_type()` unloads the module

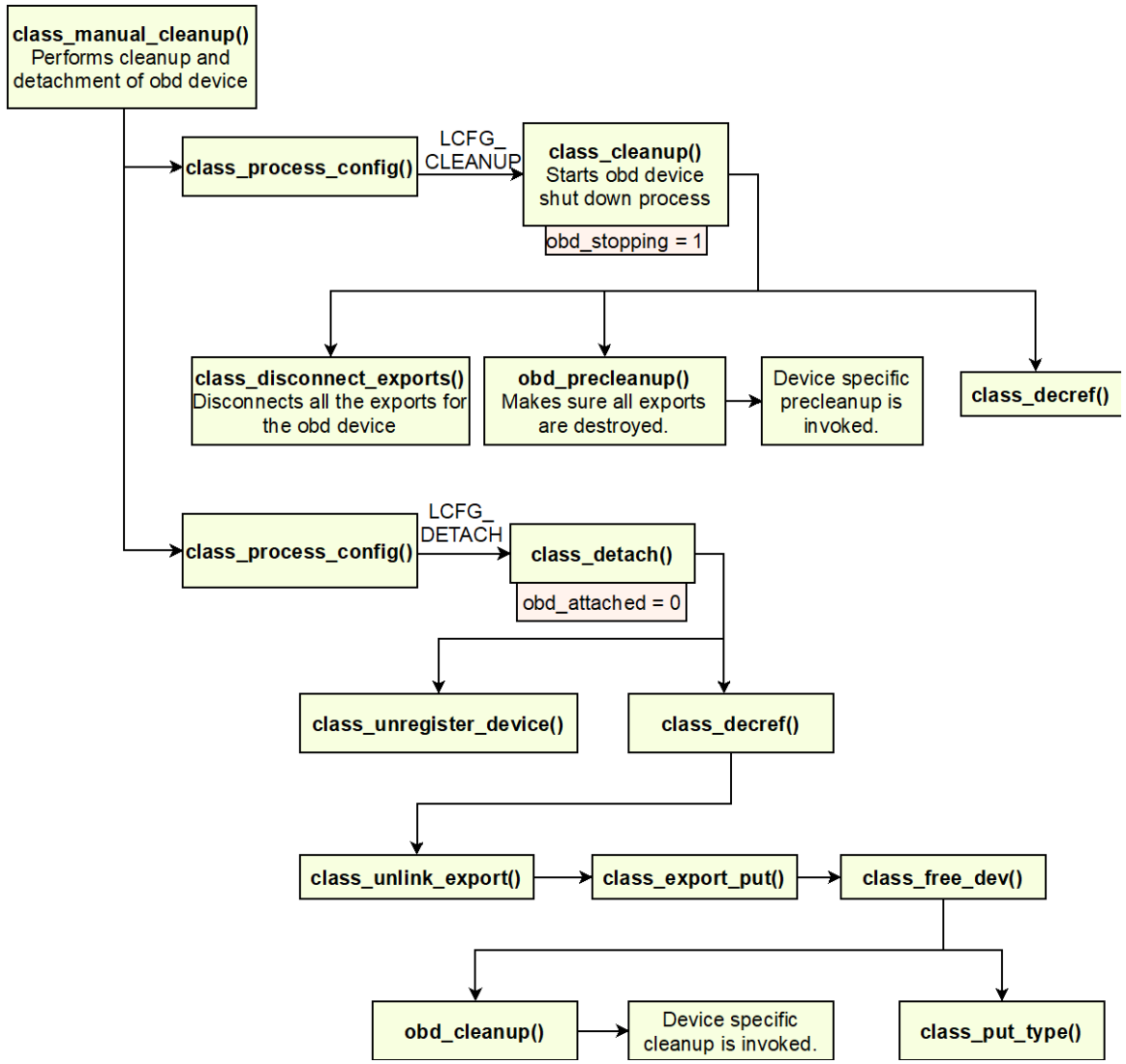

Figure 9. class_cleanup() workflow in obd device lifecycle [1]

Imports and Exports

- Lustre components like mdt and ost need one client obd device to establish communication between them
- Also applicable in case of Lustre client communicating with Lustre servers
- Client side obd device consists of exports and reverse imports

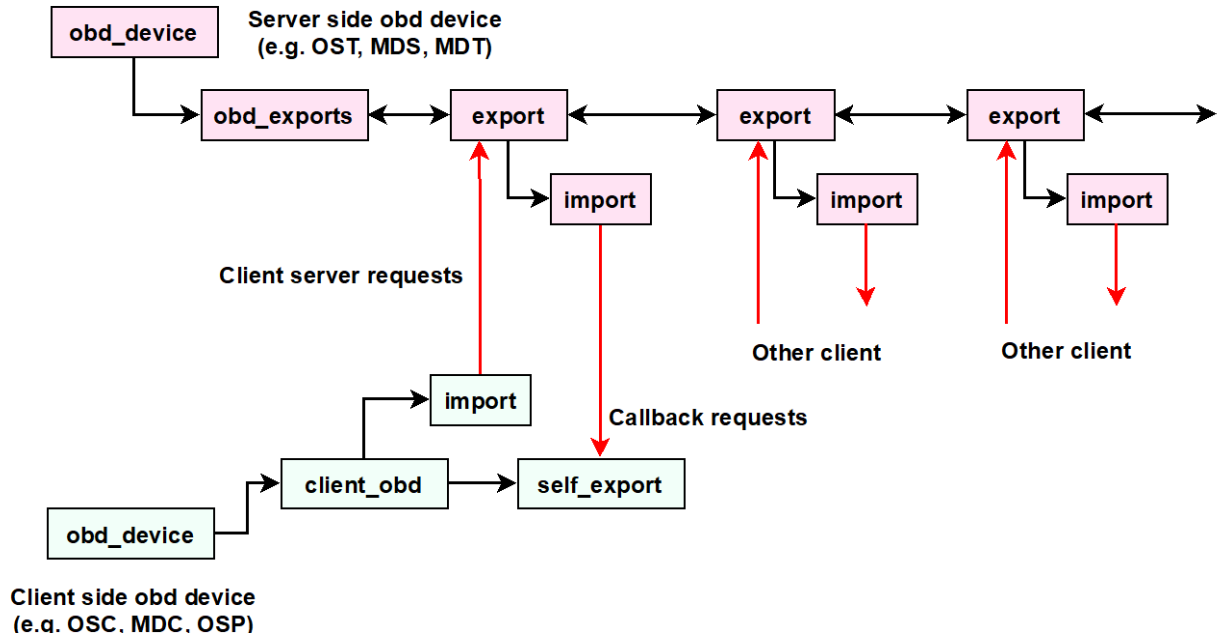

Figure 10. Import and export pair in Lustre [1]

- Client device sends request to server using its import and server receives it using its export
- Imports on server devices are called reverse imports because they send requests to client obd devices
- Client uses its self-export to receive these call backs requests from the server

Imports and Exports

- For any two obd devices to communicate with each other they need an import export pair
- `lctl dl` and `/sys/fs/lustre` directory show th obd devices
- Example of name of an obd device for communication between OST5 and MDT2 will be `MDT2-lwp-OST5`
- Client obd device that enables the communication is lwp
- lwp manages connections established from ost to mdt, and mdts to mdt0
- lwp is also used to send quota and FLD query requests
- Figure shows the communication between mdt and ost through osp client obd device

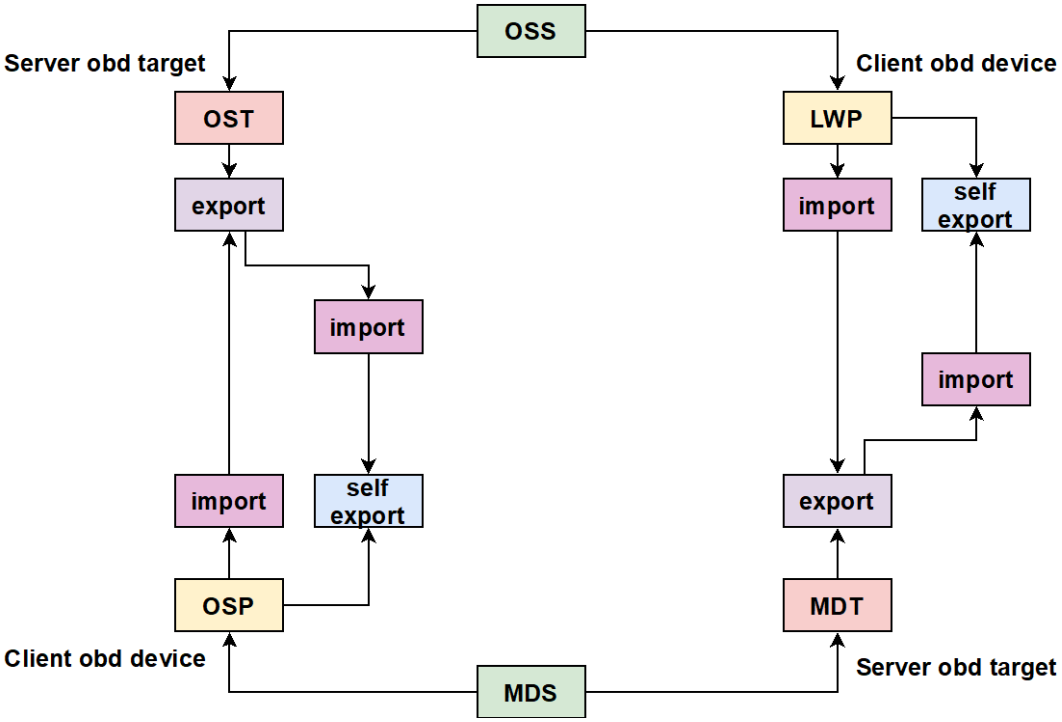

Figure 11. Communication between ost and mdt server obd devices in Lustre [1]

Imports and Exports

- obdfilter directory from /proc/fs/lustre lists osts present on the OSS node
- All osts have export connections listed in the nid format in their respective exports' directory
- Export connection information is stored in a file called export in each of the export connections directory
- Viewing the export file corresponding to MDT2 shows the following fields
  - name: Shows the name of the ost device
  - client: The nid of the client export connection
  - connect_flags: Flags representing various configurations for the lnet and ptl-rpc connections between the obd devices.
  - connect_data: Includes fields such as flags, instance, target_version, mdt_index and target_index
  - export_flags: Configuration flags for export connection
  - grant: Represents target specific export data

Useful APIs in Obdclass

- All obdclass related functions are declared in include/obd_class.h and definitions are found in obdclass/genops.c
- class_newdev() - Creates a new obd device, allocates and initializes it.
- class_free_dev() - Frees an obd device.
- class_unregister_device() - Unregisters an obd device by feeing its slot in obd_devs array.
- class_register_device() - Registers obd device by finding a free slot in in obd_devs array and filling it with the new obd device.
- class_name2dev() - Returns minor number corresponding to an obd device name.
- class_name2obd() - Returns pointer to an obd_device structure corresponding to the device name.
- class_uuid2dev() - Returns minor number of an obd device when uuid is provided.
- class_uuid2obd() - Returns obd_device structure pointer corresponding to a uuid.
- class_num2obd() - Returns obd_device structure corresponding to a minor number.

Acknowledgements

- More detailed information on the subsystems can be found in the wiki page "Understanding Lustre Internals"
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1. George, Anjus, Mohr, Rick, Simmons, James, and Oral, Sarp. *Understanding Lustre Internals Second Edition*. United States: N. p., 2021. Web. doi:10.2172/1824954.